Additional Information for Item #9 Meeting of Tuesday, October 18, 2016

General Business:

9. Acceptance of a Summary Report on the Affordable Housing Tours Funded by the Knight Foundation

This document distributed October 14, 2016.

BOARD OF COUNTYCOMMISSIONERS MEMORANDUM

DATE: October 14, 2016

TO: Board of County Commissioners

FROM: Vincent S. Long, County Administrator

SUBJECT: Additional Information for Item #9 on October 18, 2016 Agenda

As requested by Chairman Proctor, please find attached additional analysis for agenda item #9 - Acceptance of a Summary Report on the Affordable Housing Tours Funded by the Knight Foundation.

Encl: Chiles High School Zone Analysis

Tallahassee-Leon County Office of ECONOMIC VITALITY Grow. Innovate. Experience.

Memorandum

To: Alan Rosenzweig, Deputy County Administrator

From: Edward Young Jr., Deputy Director, Research & Business Analytics

CC: Benjamin H. Pingree, Director of PLACE

Al Latimer, Director, Office of Economic Vitality

Date: October 14, 2016

Re: Requested analysis of Lawton Chiles High School Zone

In response to your request for analysis of the Lawton Chiles High School attendance zone, following are findings regarding analysis of the demographic and land use characteristics:

- The Chiles High School Zone increased from 28,605 residents in 2000 (approximate opening of the school) to an estimated 36,262 in 2016, an increase of 7,657 residents. This 26.8% increase was slightly higher than Leon County's overall population growth rate of 20.1% for the same time period.
- There were 4,006 housing units constructed in the Chiles High Zone between 1999 and 2015, an increase of 42.6% (in comparison to an overall County growth in housing units of 25.7% over the same time period).
- Four larger subdivisions/neighborhoods (Golden Eagle, Bull Run, Summerbrooke, and Killearn Lakes) accounted for just over 40% of the new residential units constructed between 1999 and 2015.
- Nearly 2.6 million square feet of non-residential construction occurred in the Chiles High School Zone between 1999 and 2015, a five-fold increase compared with a doubling of the square footage for the County as a whole.

Please do not hesitate to contact our office should you have any questions.

Attachments: Demographic and Land Use Summary Tables

Chiles High School Zone Analysis, 1999 Chiles High School Zone Analysis, 2015

Population Summary

				Population		Population		
				Increase	% Change	Increase	% Change	
	2000 Census	2010 Census	2016 Estimate	2000-2010	2000-2010	2000-2016	2000-2016	
Chiles High School Zone	28,605	34,942	36,262	6,337	22.2%	7,657	26.8%	
*1 Mile Radius	1,364	1,682	1,767	318	23.3%	403	29.5%	
*3 Mile Radius	18,586	23,324	24,376	4,738	25.5%	5,790	31.2%	
*5 Mile Radius	39,494	46,138	47,598	6,644	16.8%	8,104	20.5%	
Leon County	239,452	275,457	287,671	36,005	15.0%	48,219	20.1%	

Sources: U.S. Census Bureau, Census 2000 and 2010, ESRI Business Analyst Prepared By: Tallahassee-Leon County Office of Economic Vitality

Development Summary - Residential

	1999 Total Residential Units	2015 Total Residential Units	Increase in Total Units 1999-2015	Percent Increase in Total Units 1999-2015
Chiles High School Zone	9,411	13,417	4,006	42.6%
Leon County	102,968	129,428	26,460	25.7%

Sources: Tallahassee-Leon County Planning Department, Existing Land Use Database, 1999, 2015, Leon County Property Appraiser Prepared By: Tallahassee-Leon County Office of Economic Vitality

Residential Growth by Selected Subdivisions/Neighborhood

			Increase in Total
	1999 Total	2015 Total	Units
	Residential Units	Residential Units	1999-2015
Golden Eagle	276	826	550
Bull Run	0	410	410
Summerbrooke	293	625	332
Killearn Lakes	1,894	2,221	327

Sources: Tallahassee-Leon County Planning Department, Existing Land Use Database, 1999, 2015, Leon County Property Appraiser Prepared By: Tallahassee-Leon County Office of Economic Vitality

Development Summary - Non-Residential

			Increase in Total	Percent Increase
			Non-Residential	in Total Non-
	1999 Total Non-	2015 Total Non-	Sq. Ft.	Residential Sq. Ft.
	Residential Sq. Ft.	Residential Sq. Ft.	1999-2015	1999-2015
Chiles High School Zone	476,943	3,065,778	2,588,835	542.8%
Leon County	35,418,839	81,462,277	46,043,438	130.0%

Sources: Tallahassee-Leon County Planning Department, Existing Land Use Database, 1999, 2015, Leon County Property Appraiser Prepared By: Tallahassee-Leon County Office of Economic Vitality



